

Ref: MHL/Sec&Legal/2019/5

Date: April 29, 2019

To BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001. Maharashtra, India. Scrip Code: 542650	To National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G block, Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051. Maharashtra, India. Symbol: METROPOLIS
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Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report

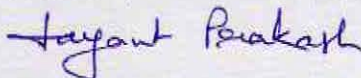
Please find enclosed the reconciliation of Share Capital Audit Report for Equity Shares, for the half year ended March 31, 2019 (as the Company got listed as on April 15, 2019). The report has been provided by Manish Ghia & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Rule 9A of Companies (Prospectus and Allotment of Securities Regulations), 2014 read with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and records.

Yours sincerely,

For Metropolis Healthcare Limited



Jayant Prakash

Head Legal, Company Secretary and Compliance Officer

Membership No.: F6742

Address: **Metropolis Healthcare Ltd**

250 D, Udyog Bhavan, Hind Cycle Lane,

Worli, Mumbai – 400 030

Encl: Reconciliation of Share Capital Audit Report

METROPOLIS
The Pathology Specialist

INNER HEALTH REVEALED

Metropolis Healthcare Limited

Registered Office: 250 D, Udyog Bhavan, Hind Cycle Marg, Worli, Mumbai - 400 030.

CIN: U73100MH2000PLC192798. Tel: +91-22-3399 3939 / 6650 5555.

Email: support@metropolisindia.com | Website: www.metropolisindia.com

Central Laboratory: 4th Floor, Commercial Building-1A, Kohinoor Mall, Vidyavihar (W), Mumbai - 400 070.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Rule 9A of Companies (Prospectus and Allotment of Securities Regulations), 2014 read with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

1	Report for half year ended	31.03.2019	
2	ISIN	INE112L01020	
3	Face Value	Rs .2/- each	
4	Name of the Company	Metropolis Healthcare Limited	
5	Registered Office Address	250 D Udyog Bhavan, Hind Cycle Marg, Worli, Mumbai - 400030	
6	Correspondence Address	Same as above	
7	Telephone and Fax Nos.	Tel No: 022 62582810 Fax No: -	
8	Email Address	investor.relations@metropolisindia.com; secretarial@metropolisindia.com	
9	Name of the Stock Exchange where the company's Securities are listed:	Unlisted Public Company as on 31.03.2019	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	5,01,78,680	100.00
11	Listed Capital (Exchange Wise) All (as per company records)	Nil	Nil
12	Held in dematerialised form in CDSL	91,675	00.18
13	Held in dematerialised form in NSDL	5,00,87,005	99.82
14	Physical	0	00.00
15	Total No. of Shares (12+13+14)	5,01,78,680	100.00
16	Reasons for differences if any, between (10&11), (10&15), (11&15)	<ul style="list-style-type: none"> The Difference between 10 & 11 and 11 & 15 above is on account of equity shares of the company not being listed as on 31.03.2019 i.e., at the end of reporting half year; No difference between 10 & 15. 	
17	Certifying the details of changes in share capital during the half year under consideration as per Table below:		
	Particulars	No. of shares	Applied/ Not Applied for listing
			Listed on Stock exchanges (Specify names)
			Whether intimated to CDSL
			Whether intimated to NSDL
			In principle approval pending for SE(specify names)
There was no change in the issued and paid up share capital during the quarter ended 31.03.2019.			



18	Register of Members is updated (Yes /No)	Yes		
	If not, updated up to which date	-		
19	Reference of previous half year with regard to excess dematerialized shares, if any	Nil		
20	Has the Company resolved the matter mentioned in Point No.19 above, in the current period? If not reason why?	N.A		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of demat requests	No. of requests	No. of shares	Reason for delay
	Confirmed after 21 days.	Nil	Nil	N.A.
	Pending for more than 21 days.	Nil	Nil	N.A.
22	Name, Telephone & Fax No. of Compliance Officer of the company	Mr. Jayant Prakash Company Secretary and Compliance Officer Tel No.: 022 – 6258 2810 Fax No.: - E-mail: secretarial@metropolisindia.com		
23	Name, Address, Telephone & Fax No., Regn. No. of the Auditor	CS Manish L Ghia Partner M. No. FCS: 6252, C P No. 3531 Manish Ghia & Associates Company Secretaries, 4, Chandan Niwas (Old), 1st Floor, M. V. Road, Off. Andheri Kurla Road, Andheri (East), Mumbai – 400 069 Tel No. 022 2681 5400 Fax No. 022 2681 5455 Email: mg@mgconsulting.in		
24	Appointment of common agency for share registry work (if yes, name and address)	Link Intime India Pvt. Ltd. C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083 Tel No: 022 - 49186270 Fax No: 022 - 49186060 Email ID: rnt.helpdesk@linkintime.co.in		



25	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)	<ol style="list-style-type: none">1. The company at the Extraordinary General Meeting held on 14.09.2018 had approved sub-division of Equity Shares with a face value of Rs.10/- each (having ISIN: INE112L01012) into Equity Share with face value of Rs.2/- each; and2. The Equity Shares of the Company were listed in the BSE Ltd. (BSE) and National Stock Exchange of India Ltd. (NSE), both w.e.f. 15.04.2019 (i.e. after end of the quarter), pursuant to Initial Public Offering (IPO) made through Offer For Sale vide Red Herring Prospectus and Prospectus dated 25.03.2019 and 08.04.2019 respectively.
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Place : Mumbai
Date: 25th April,2019

For Manish Ghia & Associates
Company Secretaries



Manish L. Ghia
Partner

M. No. FCS 6252 C.P. No. 3531