

DATE: April 22, 2019

To The Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001. Scrip Code: 542650	To National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai – 400051 Symbol : METROPOLIS
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To,
Metropolis Healthcare Limited,
250-D, Udyog Bhavan,
Hind Cycle Marg, Worli,
Mumbai- 400030

Dear Sir,

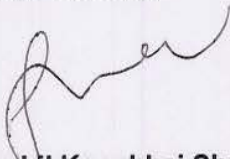
Sub: Disclosure pursuant to Regulation 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

As per the above mentioned subject, I am enclosing herewith combined disclosure by the promoters intimating the creation of pledge on shares as per the prescribed format of SEBI to comply with Regulation 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Kindly take the same on record and acknowledge the receipt.

Thanking You,

Yours faithfully,



Sushil Kanubhai Shah

Encl: As above

Dr. Duru Shah

MD FRCOG FCPS FICS FICOG FICMCH DGO DFP

Date: April 23, 2019

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 542650

To
National Stock Exchange of India Limited
5th Floor, Exchange Plaza,
Bandra Kurla Complex Bandra (East)
Mumbai – 400051
Symbol : METROPOLIS

To,
Metropolis Healthcare Limited,
250-D, Udyog Bhavan,
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Duru Sushil Shah

Encl: As above

METZ ADVISORY LLP

Regd. Off: First Floor, 250 D, UDYOG BHAVAN, WORLI, MUMBAI – 400030.

LLP Identification Number: AAF-1168

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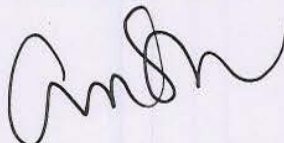
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For METZ Advisory LLP



Authorised Signatory

Encl: As above

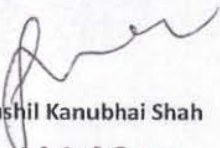
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Name of the Target Company(TC)		Metropolis Healthcare Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited; and National Stock Exchange Limited											
Date of reporting		April 23, 2019											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		1. Dr. Sushil Kanubhai Shah – Promoter 2. Dr. Duru Sushil Shah – Promoter Group 3. METZ Advisory LLP – Promoter											
Details of the creation/invocation/release of encumbrance:													
Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal)	Reason for encumbrance**	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered***	No. of shares	% of total share capital
Part A: Represents creation of pledged shares													

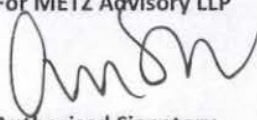
Dr. Sushil Kanubhai Shah	3725245	7.42%	nil	nil	Creation	18.04.2019	Pledge	Loan availed	2677156	5.34%	Vistra ITCL India Limited [#]	2677156	5.34%
Dr. Duru Sushil Shah	9209230	18.35%	nil	nil	Creation	18.04.2019	Pledge		9209230	18.35%		9209230	18.35%
METZ Advisory LLP	15691216	31.27%	nil	nil	Creation	18.04.2019	Pledge		1160071	2.31%		1160071	2.31%
Part B: Represents other promoters with their shareholding													
Ms. Ameera Sushil Shah	181845	0.36	-	-	-	-	-	-	-	-	-	-	-

[#]As a trustee on behalf of Hero Fincorp Limited, Kotak Mahindra Prime Limited, Credit Suisse Finance (India) Private Limited (collectively, the "Lenders")

Signature of the Authorized Signatory:


Dr. Sushil Kanubhai Shah
Place: MUMBAI
Date: APRIL 22, 2019


Dr. Duru Sushil Shah
Place: FLORIDA
Date: APRIL 23, 2019

For METZ Advisory LLP

Authorized Signatory
Place: MUMBAI
Date: APRIL 22, 2019

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.
